



## Global Counter UAS Device Market Research Report 2026

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【电子邮件】 :market@winmarketresearch.com

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## 内容摘要

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## 报告目录

46111

## 报告图表

The global Counter UAS Device market was valued at US\$ million in 2025 and is anticipated to reach US\$ million by 2032, at a CAGR of % from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Counter UAS Device competitive dynamics, regional economic interdependencies, and supply chain reconfigurations.

A counter UAS device is a device used to detect, identify and neutralize UAS and is designed to protect a specific area from drone intrusion or threats. These devices usually use various technologies and methods, including radar, optical/infrared sensors, signal jamming, radio frequency detection and jamming, laser, etc., to monitor and locate flying UAS in real time and take appropriate measures to deal with them. Threats, such as interfering with the control signals of drones, intercepting drones, launching signal jammers to interfere with their navigation systems, or using lasers to destroy UAS. These devices are often used to protect important facilities, public venues, military bases, government buildings, sports events and other places to prevent illegal intrusion, surveillance or potential attacks by drones. As UAS technology proliferates and continues to evolve, so does the need for counter-drone devices to ensure public safety and protect critical infrastructure.

The North American market for Counter UAS Device is projected to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % over 2026–2032.

The Asia-Pacific market for Counter UAS Device is projected to rise from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Major global manufacturers of Counter UAS Device include Lockheed Martin, Thales, Boeing, Airbus Defence and

Space, Dedrone, Northrop Grumman, DroneShield, Battelle, Blighter Surveillance, Aaronia AG, etc. In 2025, the world's top three vendors accounted for approximately % of revenue.

This report delivers a comprehensive overview of the global Counter UAS Device market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Counter UAS Device. The Counter UAS Device market size, estimates, and forecasts are provided in terms of shipments (Units) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Counter UAS Device market comprehensively. Regional market sizes by Type, by Application, , and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Counter UAS Device manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

#### Market Segmentation

##### By Company

- Lockheed Martin
- Thales
- Boeing
- Airbus Defence and Space
- Dedrone
- Northrop Grumman
- DroneShield
- Battelle
- Blighter Surveillance
- Aaronia AG
- Chess Dynamics
- Enterprise Control Systems Ltd
- SRC

##### Segment by Type

- Handheld
- Desktop

##### by Application

- Military Base
- Government Building
- Airport
- Others

##### Production by Region

- North America
- Europe
- China
- Japan

##### Consumption by Region

- North America
  - U.S.
  - Canada
- Asia-Pacific
  - China
  - Japan
  - South Korea
  - China Taiwan
  - Southeast Asia
- India
- Australia
- Rest of Asia
- Europe
  - Germany
  - France
  - U.K.
  - Italy

Russia  
Rest of Europe  
Latin America, Middle East & Africa  
Mexico  
Brazil  
Turkey  
GCC Countries  
Egypt

#### Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, , etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Counter UAS Device manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Counter UAS Device production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Counter UAS Device consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.