



Global Auxiliary Drives Market Research Report 2026

【行业】:其他 【报告编码】:178883229660353

【出版时间】:1911-11-28 【订购热线】:+86 180 2246 3983

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【报告价格】: ¥0.00 中文电子版
¥0.00 英文电子版
¥0.00 中文+英文电子版

内容摘要

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The global Auxiliary Drives market was valued at US\$ million in 2025 and is anticipated to reach US\$ million by 2032, at a CAGR of %from 2026 to 2032.

The 2025 U.S. tariff policies introduce profound uncertainty into the global economic landscape. This report critically examines the implications of recent tariff adjustments and international strategic countermeasures on Auxiliary Drives competitive dynamics, regional economic interdependencies, and supply chain reconfigurations. Auxiliary drive refers to an additional drive unit or system that provides supplementary power to the vehicle's main powertrain. The primary purpose of an Auxiliary Drive Unit is to enhance the overall performance, efficiency, or functionality of the vehicle.

The North American market for Auxiliary Drives is projected to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % over 2026–2032.

The Asia-Pacific market for Auxiliary Drives is projected to rise from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % over 2026–2032.

Major global manufacturers of Auxiliary Drives include Honeywell, Hanwha, AMETEK, Falck Schmidt Defence Systems, Microturbo, Kinetics, Hitachi, Thermo King, Elbit Systems, Vikas Group, etc. In 2025, the world's top three vendors accounted for approximately % of revenue.

This report delivers a comprehensive overview of the global Auxiliary Drives market, with both quantitative and qualitative analyses, to help readers develop growth strategies, assess the competitive landscape, evaluate their position in the current market, and make informed business decisions regarding Auxiliary Drives. The Auxiliary Drives market size, estimates, and forecasts are provided in terms of shipments (K Units) and revenue (US\$ millions), with 2025 as the base year and historical and forecast data for 2021–2032.

The report segments the global Auxiliary Drives market comprehensively. Regional market sizes by Type, by Application, , and by company are also provided. For deeper insight, the report profiles the competitive landscape, key competitors, and their respective market rankings, and discusses technological trends and new product developments.

This report will assist Auxiliary Drives manufacturers, new entrants, and companies across the industry value chain with information on revenues, production, and average prices for the overall market and its sub-segments, by company, by Type, by Application, and by region.

Market Segmentation

By Company

- Honeywell
- Hanwha
- AMETEK
- Falck Schmidt Defence Systems
- Microturbo
- Kinetics
- Hitachi
- Thermo King
- Elbit Systems
- Vikas Group
- Jenoptik
- NERO Industry
- Marvin Land Systems
- Aresfss
- Dewey Electronics
- Safran
- Tepas

Segment by Type

- Air-cooled Type
- Water-cooled Type

by Application

- Trucks
- Military Vehicles
- Caravan
- Plan
- Other

Production by Region

- North America
- Europe
- China
- Japan

Consumption by Region

- North America
- U.S.
- Canada
- Asia-Pacific
- China
- Japan
- South Korea
- China Taiwan
- Southeast Asia
- India
- Australia
- Rest of Asia
- Europe
- Germany
- France
- U.K.
- Italy
- Russia
- Rest of Europe

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

Egypt

Chapter Outline

Chapter 1: Defines the scope of the report and presents an executive summary of market segments (by Type, by Application, , etc.), including the size of each segment and its future growth potential. It offers a high-level view of the current market and its likely evolution in the short, medium, and long term.

Chapter 2: Provides a detailed analysis of the competitive landscape for Auxiliary Drives manufacturers, including prices, production, value-based market shares, latest development plans, and information on mergers and acquisitions.

Chapter 3: Examines Auxiliary Drives production/output and value by region and country, providing a quantitative assessment of market size and growth potential for each region over the next six years.

Chapter 4: Analyzes Auxiliary Drives consumption at the regional and country levels. It quantifies market size and growth potential for each region and its key countries, and outlines market development, outlook, addressable space, and national production.

Chapter 5: Analyzes market segments by Type, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities.

Chapter 6: Analyzes market segments by Application, covering the size and growth potential of each segment to help readers identify “blue ocean” opportunities in downstream markets.

Chapter 7: Profiles key players, detailing the fundamentals of major companies, including product production/output, value, price, gross margin, product portfolio/introductions, and recent developments.

Chapter 8: Reviews the industry value chain, including upstream and downstream segments.

Chapter 9: Discusses market dynamics and recent developments, including drivers, restraints, challenges and risks for manufacturers, U.S. Tariffs and relevant policy analysis.

Chapter 10: Summarizes the key findings and conclusions of the report.